

In terms of Rule 4.48 of the Capital Markets Rules issued by the Malta Financial Services Authority, notice is hereby given that a Prospectus dated 20 December 2022 (the “**Prospectus**”) is being issued by Qawra Palace p.l.c. (the “**Issuer**”), a public limited liability company registered in accordance with the laws of Malta, pursuant to which the Issuer will offer up to €25,000,000 5.25% Secured Bonds due 2033 (the “**Bonds**”). The Bonds will have a nominal value of €100 per Bond, subject to a minimum subscription amount of €2,000.

The offer will take place via an intermediaries’ offer and all Bonds will be subscribed by and allocated to Authorised Intermediaries participating in the intermediaries’ offer (subscribing for their own account and on behalf of their clients). The offer is open for subscription (through the Authorised Intermediaries) by all categories of investors including the general public. A list of the Authorised Intermediaries is set out in Annex A of the Prospectus.

The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 27 February 2023 and trading can be expected to commence on 28 February 2023.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.qawrapalaceplc.com or of the Sponsor on www.cc.com.mt.

The value of the investments may decrease as well as increase and past performance is no indication of future performance. Prospective investors are urged to read the Prospectus in full, especially the Risk Factors contained therein.

Issuer:

Qawra Palace p.l.c.
Qawra Palace p.l.c., Qawra Palace Hotel, Coast Road, St. Paul’s Bay, Malta
Tel: +35621580660 / +35621580661



QAWRA PALACE PLC

*a public limited liability company registered
under the laws of Malta with company
registration number C 27835*

**An offer of up to €25,000,000 5.25% Secured
Bonds due 2033**

Sponsor, Manager & Registrar



Legal Counsel



Date: 22 December 2022